Mangalore SEZ Limited

Mangalore Special Economic Zone, Sy.No. 168-3A, Plot No. U1 Administrative Building, Bajpe Village, Mangalore - 574 142 Dakshina Kannada, Karnataka

INVITATION FOR EXPRESSION OF INTEREST

06.06.2026

Mangalore SEZ Limited (MSEZL) invites Expressions of Interest (EOI) from eligible and experienced firms for the following project:

No	EOI Ref No	Name of Work	Last date for submission of EOI
1	MSEZL/4.5MLD TTP/EOI/2026	Establishment of 4.5MLD Capacity Tertiary Treatment Plant at the Common Effluent Treatment Plant in MSEZ	06.07.2026
2	MSEZL/22.7MLD TTP/EOI/2026	Establishment of 22.7MLD Capacity Tertiary Treatment Plant at Kavoor, Mangalore	06.07.2026

Interested firms may obtain detailed information and EOI documents from the MSEZL website: www.mangaloresez.com.
All subsequent communications, corrigenda, addenda, clarifications, notifications, and updates pertaining to this EOI shall be hosted exclusively on the above website.
Interested firms are advised to regularly visit the website for the latest information.

Sd/-
Chief Executive Officer
Mangalore SEZ Limited, Mangalore

Rado Tyres Limited

CIN: U25111KL1986PLC004449
Regd. Office: Building No 39/3B, 3B1, Opposite Krishna Hospital, Chittoor Road, Cochin, Ernakulam, Kerala - 682 011
Tel: +91 8086095616 | **Email:** rado.ho@ceat.com

NOTICE

NOTICE is hereby given that the 40th Annual General Meeting ('AGM') of the Members of Rado Tyres Limited ("the Company") will be held on Friday, July 3, 2026 at 12.30 p.m. (IST) through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') to transact the business as set out in the Notice of AGM, in compliance with all applicable provisions of the Companies Act, 2013 and rules thereunder ('the Act'), as amended from time to time. The AGM is being conducted in accordance with the Ministry of Corporate Affairs ('MCA') Circular No. 03/2025 dated September 22, 2025, read with the circulars issued previously in this regard (collectively referred to as (''MCA Circulars''), which permit the holding of AGM through VC/ OAVM, without the physical presence of Members at a common venue.

In compliance with the relevant Circular(s),the Notice of 40th AGM along with the Annual Report for FY 2025-26 will be sent electronically to those Members who have registered their email IDs with the Company's Registrar and Share Transfer Agent, NSDL Database Management Limited (''RTA'') or with their respective Depositories Participants ("DP"). The aforesaid documents will also be available on website of the Company at www.radotyreslimited.com, and Central Depository Services (India) Limited ('CDSL'): www.evotingindia.com. Members who have not registered their email addresses are urged to support our commitment to environmental protection by choosing to receive the Company's communication through email. Detailed procedure/ instructions for attending AGM, manner of casting vote through remote e-voting or through e-voting at the AGM will form part of the Notice of AGM. The attendance of the Members attending the AGM through VC/ OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

PROCESS FOR THOSE MEMBERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES:

1. For Physical shareholders - please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to Company/ RTA email id.
2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If the member has any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, the member can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

The Members are also encouraged to update their KYC Details viz. PAN, choice of nomination, contact details, mobile number, bank account details, specimen signature in respect of physical folios, with the Company's RTA/ the respective Depository Participant

This notice is being issued for the information and benefit of all the Members of the Company in compliance with the applicable circulars of MCA.

For **Rado Tyres Limited**
Sd/-
Akshaykumar Rao
Company Secretary
(M. No. - A48567)

Date: June 08, 2026

PUBLIC NOTICE

(Under Section 102 of the Insolvency and Bankruptcy Code, 2016)

FOR THE ATTENTION OF THE CREDITORS OF MR. DHIRENDRA GAUTAMKUMAR CHOPRA PERSONAL GUARANTOR/DEBTOR

RELEVANT PARTICULARS		
1.	Name of the Personal Guarantor	**Mr. Dhirendra Gautamkumar Chopra (DIN-01993211)**
2.	Address of Personal Guarantor	48/ A, Sree Sthanakvasi Jain Society, Near Naranpura Railway Crossing, Ahmedabad, Gujarat- 380013
3.	Details of the order admitting the application	Order dated 03.06.2026 of Hon'ble National Company Law Tribunal, Ahmedabad Bench by IA/362(AHM)2026 in C.P.(IB)/363(AHM)2025
4.	Insolvency process commencement date in respect of Personal Guarantor under IBC, 2016	**3rd June 2026**
5.	Name and registration number of the Insolvency Professional acting as Resolution Professional	**Mr. Abhishek Choudhary** **Reg No:** IBBI/IPA-001/IP-P-02749/2022-2023/14209
6.	Address and e-mail of the Resolution Professional, as registered with the board	10-B Tower D, Poddar Residency ,VIP Canal Road Opp. Capital Life Vesu, Surat City, PO: Svr College Surat, Gujarat ,395007 **Email :** dacandco@gmail.com
7.	Address and e-mail to be used for submission of claim and for correspondence with the Resolution Professional	504, 5th Floor, International Wealth Centre, Nr. C.B. Patel Health Club, VIP Road, Vesu, Surat, Gujarat, 395007 **Email:** rp.acdhirendrac1@gmail.com
8.	Last date for submission of claims	**29th June, 2026**
9.	Relevant Forms are available at:	**"FORM B"** Web link: https://ibbi.gov.in/en/home/downloads

Notice is hereby given that Hon'ble National Company Law Tribunal Ahmedabad Bench has ordered the commencement of an Insolvency Process of **Mr. Dhirendra Gautamkumar Chopra (Personal Guarantor To Corporate Debtor Osia Hyper Retail Ltd.) on 03.06.2026.**

The creditors of **Mr. Dhirendra Gautamkumar Chopra (Personal Guarantor To Corporate Debtor Osia Hyper Retail Ltd.) are hereby called upon to submit their claims with proof on or before 29th June 2026.** in Form B under Regulation 7(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Personal Guarantors to Corporate Debtors) Regulations, 2019 to the Resolution Professional at the address mentioned against entry No.7. The Creditors shall submit their claims with proof, details of claims and personal information by way of electronic communications or through courier, speed post or registered letter.
Submission of false or misleading proofs of claim shall attract penalties.

-sd/-
Mr. Abhishek Choudhary
Resolution Professional of Dhirendra Gautamkumar Chopra
IBBI Registration No.: IBBI/IPA-001/IP-P-02749/2022-2023/14209
AFA Certificate No AA1/14209/02/311226/108725
Valid upto 31-Dec-26
AFA Valid up to 31.12.2026

Date:8th June,2026
Place: Surat

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities.

STEELCO GUJARAT LIMITED
ENGINEERED FOR EXCELLENCE

STEELCO GUJARAT LIMITED

Our Company was incorporated as Steelco Gujarat Limited under the provisions of the Companies Act, 1956, in Ahmedabad, Gujarat, pursuant to a Certificate of Incorporation dated January 09, 1989, issued by the Registrar of Companies, Gujarat. The Corporate Identity Number of our Company is L27110GJ1989PLC011748. Further details, see "General Information" beginning on page 30 of this Letter of Offer.

Registered Office: Plot No 2, GIDC Estate, Palej, Bharuch, Gujarat, 392220
Contact Person: Bhavisha Bhupeshkumar Dubber, Company Secretary and Compliance Officer
E-mail: Cs@sgl.ltd; **Website**:www.steelcogujarat.com ; **Telephone**: +91 9099432636

Our Promoter : Next Orbit Growth Fund III (NOGF); Ultimate Investofin Limited; Sainaisha Traders Private Limited

ISSUE OF UPTO 13,30,060 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 /- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 112 /- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") (INCLUDING A PREMIUM OF ₹102 PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹ 1489.66 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ("ELIGIBLE EQUITY SHAREHOLDERS") IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON, FRIDAY, MAY 15TH, 2026 ("RECORD DATE") (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of the Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, 25th May, 2026 and was closed for subscription on Thursday, 04th June, 2026 and the last date for On Market Renunciation of Rights Entitlements was Friday, 29th May, 2026. Out of the total 871 Applications for 19,04,450 Rights Equity Shares, 209 Applications for 60,678 Equity Shares were rejected due to technical reasons. The total number of valid Applications received were 662 for 18,43,772 Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on Friday, 05th June, 2026 in consultation with BSE Limited, the Designated Stock Exchange, and the Registrar to the Issue, the Board of Directors of the Company has on Saturday, 06th June, 2026, approved the allotment of 13,30,060 Equity Shares to the successful Applicants. In the Issue, No Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The total number of valid applications eligible to be considered for allotment were as detailed below:

Applicants	Number of valid applications received	Number of Rights Equity Shares applied for against Rights Entitlement (A)	Number of Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares applied for (A+B)
Eligible Equity Shareholders	533	3,50,863	7,88,560	11,39,423
Renouncees	109	1,90,637	0	1,90,637
Total	**662**	**5,41,500**	**7,88,560**	**13,30,060**

2. Information regarding total applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	762	87.49	1383592	154962304.00	72.65	1139423	127615376.00	85.67
Renouncees	109	12.51	520858	58336096.00	27.35	190637	.12761537600	14.33
Total	**871**	**100.00**	**1904450**	**213298400.00**	**100**	**1330060**	**148966720.00**	**100.00**

Category	Gross			Less: Rejections/ Partial Amount			Valid		
	Appl	Equity Shares	Amount (Rs.)	Appl	Equity Shares	Amount (Rs.)	Appl	Equity Shares	Amount (Rs.)
Eligible Equity Shareholders	762	13,83,592	15,49,62,304	209	60,678	67,95,936	553	13,22,914	14,65,85,152
Renouncees	109	5,20,858	5,83,36,096	-	-	-	109	5,20,858	5,83,36,096
Total	871	19,04,450	21,32,98,400	209	60,678	67,95,936	662	18,43,772	20,65,02,464

3. Summary of allotment as under:

Category	No. of Allottees	Number of Rights Equity Shares applied for against Entitlements	Number of Rights Equity Shares Allotted - Against valid additional Rights Equity Shares	Total Rights Equity Shares Allotted
Eligible Equity Shareholders	533	3,50,863	7,88,560	11,39,423
Renouncees	109	1,90,637	0	1,90,637
Total Allotment	**662**	**5,41,500**	**7,88,560**	**13,30,060**

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on or about 08th June, 2026. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on 05th June, 2026. The listing application was submitted to BSE on or about 06th June, 2026 respectively. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed by 08th June, 2026. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 79 of the Letter of Offer. The trading is expected to commence on or before 08th June, 2026. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements shall be submitted to NSDL & CDSL on 06th June, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has been filed with SEBI for information and dissemination purposes in terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. SEBI shall not issue any observations on the Letter of Offer in relation to this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated May 09th, 2026.

REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
Add: C-101, Embassy 247, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083
Telephone: +91 81081 14949; Email: steelcoguj.rights@in.mpms.mufg.com
Website: www.mpms.mufg.com; **Investor grievance e-mail:** steelcoguj.rights@in.mpms.mufg.com
SEBI Registration No.: INR000004058; | Contact Person: Shanti Gopalakrishnan

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked in ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip and copy of the e-acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 79 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For and on behalf of Board of Directors
For Steelco Gujarat Limited
Sd/-
Bhavisha Bhupeshkumar Dubber
(Company Secretary and Compliance Officer)
Membership No.: A78760

Place: Vadodara
Date: 06.06.2026

tej-0626

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

VIVEKANAND COTSPIN

Please scan the QR code to view the Draft Red Herring Prospectus

VIVEKANAND COTSPIN LIMITED

Our Company was originally formed and registered as a Limited Liability Partnership under the Limited Liability Partnership Act, 2008 ("LLP Act") in the name and style of "Vivekanand Cotspin LLP" (LLPIN: AAE-4147) and received a certificate of incorporation from the Registrar of Companies, Gujarat, Dadra and Nagar Haveli on July 21, 2015. Further, "Vivekanand Cotspin LLP" was thereafter converted from a Limited Liability Partnership to a Private Limited Company under Part I Chapter XXI of Section 366 of Companies Act, 2013 with the name of "Vivekanand Cotspin Private Limited" and received a fresh certificate of incorporation from the Registrar of Companies, Central Registration Center on August 5, 2024. The Corporate Identification Number of our Company is U13111GJ2024PTC154066. Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Vivekanand Cotspin Private Limited" to "Vivekanand Cotspin Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 02, 2024 and a fresh certificate of incorporation dated December 16, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 170 of this Draft Red Herring Prospectus.

Registered Office: S/No 181/1, 182/1, at Rangpurda, Kadi, Mahesana-382715, Gujarat, India;
Tel No.: +91 9227825102; **Email:** cs@vcottonexport.com; **Website:** www.vcottonexport.com;
Contact Person: Komal Vijaybhai Chauhan, Company Secretary and Compliance Officer.

OUR PROMOTERS: NIRAV BHARATBHAI PATEL, JASMIN VISHNUBHAI PATEL, BHARATBHAI PRAHALADBHAI PATEL, VISHNUBHAI PRAHALADDAS PATEL, GAUTAM BHARATKUMAR PATEL, B P PATEL FAMILY TRUST AND V P PATEL FAMILY TRUST

INITIAL PUBLIC ISSUE OF UPTO 65,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF VIVEKANAND COTSPIN LIMITED ("VCL" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS, OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION") AND NET ISSUE TO PUBLIC OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- AGGREGATING TO ₹ [•] LAKHS (HEREINAFTER REFERRED TO AS THE "NET ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER I.E. FINCIAL EXPRESS, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER I.E. JANSATTA AND GUJRATI EDITION OF THE REGIONAL NEWSPAPER, FINANCIAL EXPRESS (GUJARATI), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE", REFERRED TO AS THE "DESIGNATED STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

ATTENTION PUBLIC

This is to inform that the Company has filed the Draft Red Herring Prospectus dated June 05, 2026, with the SME Platform of BSE Limited ("BSE SME"), in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO by Small and Medium Enterprises). The Draft Red Herring Prospectus was filed on June 05, 2026.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. In terms of Regulation 256 of SEBI ICDR Regulations read with SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015 and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see *"Issue Procedure"* beginning on page 257 of Draft Red Herring Prospectus. Provided further that for the purpose of public issue by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is made in compliance with the Regulation 247(2) of the SEBI ICDR Regulations, 2018, which requires the Draft Issue Document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the Exchange, the Issuer and the Book Running Lead Manager "BRLM"). Accordingly, it may be noted that the Draft Red Herring Prospectus, filed by the Company on June 05, 2026 with BSE, is hosted on the website of the BSE at www.bseindia.com, and the website of the Company at www.vcottonexport.com, and at the website of BRLM i.e. Swastika Investmart Limited at www.swastika.co.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with SME Platform of BSE Limited (**"BSE SME"**).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled *"Risk Factors"* beginning on page 19 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited (**"BSE SME"**).

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled *"History and Certain Other Corporate Matters"* beginning on page 170 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled *"Capital Structure"* beginning on page 74s of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
swastika INVEST HERE • GET THERE **SWASTIKA INVESTMART LIMITED;** **SEBI Registration Number:** INM000012102; **Address:** Office No. 104, 1st Floor, KESHAVA Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai, (MH) – 400051; **Merchant Banking Division:** 48 Jaora Compound, M.Y.H Road, Indore (MP) – 452001; **Telephone Number:** +91 – 0731-6644244; **Email Id:** mb@swastika.co.in; **Investors Grievance Id:** mb.investorgrievance@swastika.co.in; **Website:** www.swastika.co.in; **Contact Person:** Mohit Goyal; **CIN:** L65910MH1992PLC067052.	**MUFG INTIME INDIA PRIVATE LIMITED;** (Formerly known as Link Intime India Private Limited) **Address:** C 101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, India; **Tel. No.:** +91 810 811 4949; **Email:** vivekanand.smeipo@in.mpms.mufg.com; **Website:** www.linkintime.co.in **Investor Grievance Email:** vivekanand.smeipo@in.mpms.mufg.com; **Contact Person:** Shanti Gopalkrishnan; **SEBI Registration No.:** INR000004058; **URL of SEBI website:** www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10; **CIN:** U67190MH1999PTC118368	VIVEKANAND COTSPIN **VIVEKANAND COTSPIN LIMITED;** Komal Vijaybhai Chauhan; **Address:** S/No 181/1, 182/1, At Rangpurda, Kadi, Mahesana - 382715, Gujarat, India; **Tel. No.:** +91 9227825102; **Email:** cs@vcottonexport.com; **Website:** www.vcottonexport.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For,
On behalf of the Board of Directors
Sd/-
Komal Vijaybhai Chauhan
Company Secretary and Compliance Officer

Date: June 05, 2026
Place: Mahesana

Vivekanand Cotspin Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the Draft Red Herring Prospectus dated June 05, 2026 with BSE on June 05, 2026. The Draft Red Herring Prospectus shall be available on the website of the BSE at www.bseindia.com, and the website of the Company at www.vcottonexport.com, and at the website of BRLM i.e. Swastika Investmart Limited at www.swastika.co.in, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the Prospectus, when available. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 19 of the Draft Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.